

MOR-1

UNITED STATES BANKRUPTCY COURT

CASE NAME: Saldivar Home Health, Inc.CASE NUMBER: 16-52586PROPOSED PLAN DATE: 11/30/2016PETITION DATE: 11/16/2016

DISTRICT OF TEXAS:

DIVISION:

MONTHLY OPERATING REPORT SUMMARY FOR MONTH January YEAR 2017

MONTH	Nov-16	Dec-16	Jan-17	2016
REVENUES (MOR-6)	152,012.00	180,133.30	142,125.10	0.00
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	-59,967.00	-116,686.23	-64,570.86	0.00
NET INCOME (LOSS) (MOR-6)	-59,967.00	-116,686.23	-64,570.86	0.00
PAYMENTS TO INSIDERS (MOR-9)	7,659.00	16,162.00	16,162.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS (MOR-7)	211,979.00	296,819.53	206,695.96	0.00
				1,846,057.00
				-656,872.00
				-656,872.00
				84,246.00
				0.00
				2,502,929.00

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED		EXP. DATE
AS OF SIGNATURE DATE		
CASUALTY	YES () NO ()	4/27/2017
LIABILITY	YES () NO ()	4/27/2017
VEHICLE	YES () NO ()	8/22/2017
WORKER'S	YES () NO X	- - - -
OTHER	YES () NO X	- - - -

CIRCLE ONE

Yes No

Are all accounts receivable being collected within terms?

Yes No

Are all post-petition liabilities, including taxes, being paid within terms?

Yes No

Have any pre-petition liabilities been paid?

Yes No

If so, describe

Are all funds received being deposited into DIP bank accounts?

Yes No

Were any assets disposed of outside the normal course of business?

Yes No

If so, describe

Are all U.S. Trustee Quarterly Fee Payments current?

Yes No

What is the status of your Plan of Reorganization?

ATTORNEY NAME:

FIRM NAME:

ADDRESS:

CITY, STATE, ZIP:

TELEPHONE/FAX:

Dean W. Green, Attorney at Law2020 Mosbrook, Suite 117San Antonio, Texas 78230210 342-7100210 342-3033 FAX

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments is true and correct.

SIGNED X Basit P. Asst. Secy TITLE: C.O.O

(ORIGINAL SIGNATURE)

Basit P. Asst. Secy

(PRINT NAME OF SIGNATORY)

DATE

Revised 07/01/98

MOR-1

CASE NAME: Saldivar Home Health, Inc.
CASE NUMBER: 16-52586

COMPARATIVE BALANCE SHEETS

ASSETS	FLING DATE*	MONTH 11/30/2016 0:00	MONTH 12/31/2016 0:00	MONTH 1/31/2017 0:00	MONTH	MONTH	MONTH
CURRENT ASSETS							
Cash		75,079.00	75,078.73	64,242.13			
Accounts Receivable, Net		209,134.00	189,562.00	198,562.00			
Inventory: Lower of Cost or Market		0.00					
Prepaid Expenses		0.00					
Investments		0.00					
Other		0.00					
TOTAL CURRENT ASSETS	0.00	284,213.00	264,640.73	262,804.13	0.00	0.00	0.00
PROPERTY, PLANT & EQUIP. @ COST		704,725.00	704,725.00	704,725.00			
Less Accumulated Depreciation		631,879.00	631,879.00	631,879.00			
NET BOOK VALUE OF PP & E	0.00	72,846.00	72,846.00	72,846.00	0.00	0.00	0.00
OTHER ASSETS							
1. Tax Deposits							
2. Investments in Subsidiaries							
3. Electric Deposit							
4.							
TOTAL ASSETS	\$0.00	\$357,059.00	\$337,486.73	\$335,650.13	\$0.00	\$0.00	\$0.00

* Per Schedules and Statement of Affairs

MOR-2

Revised 07/01/98

CASE NAME: Saldivar Home Health, Inc.
CASE NUMBER: 16-52586

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH 11/30/2016 0:00	MONTH 12/31/2016 0:00	MONTH 1/31/2017 0:00	MONTH	MONTH
LIABILITIES						
POST-PETITION LIABILITIES(MOR-4)		3,119,536.41	3,119,536.41	3,119,536.41		
PRE-PETITION LIABILITIES						
Notes Payable - Secured		14,149.38	14,149.38	14,149.38		
Priority Debt						
Federal Income Tax		285,916.00	323,802.96	360,086.38		
FICA/Withholding						
Unsecured Debt						
Other						
TOTAL PRE-PETITION LIABILITIES	0.00	300,065.38	337,952.34	374,235.76	0.00	0.00
TOTAL LIABILITIES	0.00	3,419,601.79	3,457,488.75	3,493,772.17	0.00	0.00
OWNER'S EQUITY (DEFICIT)						
PREFERRED STOCK						
COMMON STOCK		1,000.00	1,000.00	1,000.00		
ADDITIONAL PAID-IN CAPITAL						
RETAINED EARNINGS: Filing Date		-234,135.00	-234,135.00	-234,135.00		
RETAINED EARNINGS: Post Filing Date		-234,135.00	-59,967.00	-59,967.00	-59,967.00	-59,967.00
TOTAL OWNER'S EQUITY (NET WORTH)	0.00	-467,270.00	-293,102.00	-293,102.00	-59,967.00	-59,967.00
TOTAL						
LIABILITIES & OWNERS EQUITY	\$0.00	\$2,952,331.79	\$3,164,386.75	\$3,200,670.17	(\$59,967.00)	(\$59,967.00)

* Per Schedules and Statement of Affairs

MOR-3

Revised 07/01/98

CASE NAME: Saldivar Home Health, Inc.
CASE NUMBER: 16-52586

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH 11/30/2016	MONTH 12/31/2016	MONTH 1/31/2017	MONTH	MONTH	MONTH
TRADE ACCOUNTS PAYABLE	3,119,536.41	3,119,536.41	3,119,536.41			
TAX PAYABLE						
Federal Payroll Taxes	285,916.00	323,802.96	360,086.38			
State Payroll Taxes						
Ad Valorem Taxes						
Other Taxes						
TOTAL TAXES PAYABLE	285,916.00	323,802.96	360,086.38	0.00	0.00	0.00
SECURED DEBT POST-PETITION	14,149.38	14,149.38	14,149.38			
ACCRUED INTEREST PAYABLE						
ACCRUED PROFESSIONAL FEES*						
OTHER ACCRUED LIABILITIES						
1.						
2.						
3.						
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$3,419,601.79	\$3,457,488.75	\$3,493,772.17	\$0.00	\$0.00	\$0.00

*Payment requires Court Approval

MOR-4

Revised 07/01/98

CASE NAME: Saldívar Home Health, Inc.
CASE NUMBER: 16-52586

AGING OF POST-PETITION LIABILITIES
MONTH November - January 2017

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	OTHER
0-30	0.00					
31-60	0.00					
61-90	0.00					
91+	3,839,709.17	3,479,622.79	360,086.38			
TOTAL	\$3,839,709.17	\$3,479,622.79	\$360,086.38	\$0.00	\$0.00	\$0.00

AGING OF ACCOUNTS RECEIVABLE

MONTH	11/30/2016	12/31/2016	1/31/2017		
0-30 DAYS	141,095.15	196,321.55	188,546.23		
31-60 DAYS	52,476.67	47,965.23	39,658.21		
61-90 DAYS	19,632.49	16,235.66	13,569.28		
91+ DAYS	12,053.80	10,123.33	9,689.23		
TOTAL	\$225,258.11	270,645.77	251,462.95	\$0.00	\$0.00

MOR-5

Revised 07/01/98

CASE NAME: Saldívar Home Health, Inc.
CASE NUMBER: 16-52586

STATEMENT OF INCOME (LOSS)

	MONTH 11/30/2016	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
REVENUES (MOR-1)	152,012.00								152,012.00
TOTAL COST OF REVENUES	90,626.00								90,626.00
GROSS PROFIT	61,386.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	61,386.00
OPERATING EXPENSES:									
Selling & Marketing									0.00
General & Administrative									0.00
Insiders Compensation	8,082.00								8,082.00
Professional Fees									0.00
Other	113,271.00								113,271.00
Other									0.00
TOTAL OPERATING EXPENSES	121,353.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	121,353.00
INCOME BEFORE INT, DEPR/TAX (MOR-1)	-59,967.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-59,967.00
INTEREST EXPENSE									0.00
DEPRECIATION									0.00
OTHER (INCOME) EXPENSE*									0.00
OTHER ITEMS**									0.00
TOTAL INT, DEPR & OTHER ITEMS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
NET INCOME BEFORE TAXES	-59,967.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-59,967.00
FEDERAL INCOME TAXES									0.00
NET INCOME (LOSS) (MOR-1)	(\$59,967.00)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	(\$59,967.00)

Accrual Accounting Required. Otherwise Footnote with Explanation.

* Footnote Mandatory.

** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

MOR-6

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CASE NAME: Saldivar Home Health, Inc.
CASE NUMBER: 16-52586

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	Nov-16	\$63,829.00	\$75,079.00	\$75,079.00	\$75,079.00	\$75,079.00	\$75,079.00	\$63,829.00
RECEIPTS:								
2. CASH SALES								0.00
3. COLLECTION OF ACCOUNTS RECEIVABLE								0.00
4. LOANS & ADVANCES (attach list)								0.00
5. SALE OF ASSETS								0.00
6. OTHER (attach list)								0.00
TOTAL RECEIPTS**		190,647.00	0.00	0.00	0.00	0.00	0.00	0.00
(Withdrawal) Contribution by Individual Debtor MPR-2*								0.00
DISBURSEMENTS:								
7. NET PAYROLL		115,765.00						115,765.00
8. PAYROLL TAXES PAID		0.00						0.00
9. SALES, USE & OTHER TAXES PAID								0.00
10. SECURED/RENTAL/LEASES								0.00
11. UTILITIES & TELEPHONE								0.00
12. INSURANCE								0.00
13. INVENTORY PURCHASES								0.00
14. VEHICLE EXPENSES								0.00
15. TRAVEL & ENTERTAINMENT								0.00
16. REPAIRS, MAINTENANCE & SUPPLIES								0.00
17. ADMINISTRATIVE & SELLING								0.00
18. OTHER (attach list)		63,633.00						63,633.00
TOTAL DISBURSEMENTS FROM OPERATIONS		179,398.00	0.00	0.00	0.00	0.00	0.00	179,398.00
19. PROFESSIONAL FEES								0.00
20. U.S. TRUSTEE FEES								0.00
21. OTHER REORGANIZATION EXPENSES (attach list)								0.00
TOTAL DISBURSEMENTS**		179,398.00	0.00	0.00	0.00	0.00	0.00	179,398.00
22. NET CASH FLOW		11,250.00	0.00	0.00	0.00	0.00	0.00	-179,398.00
23. CASH - END OF MONTH (MOR-2)		\$75,079.00	\$75,079.00	\$75,079.00	\$75,079.00	\$75,079.00	\$75,079.00	(\$115,569.00)

* Applies to Individual debtors only

**Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

MOR-7

Revised 07/01/98

CASE NAME: Saldivar Home Health, Inc.
CASE NUMBER: 16-52586

CASH ACCOUNT RECONCILIATION **MONTH OF** 11/30/2016

BANK NAME	Texas Champion Bank	#	PAYROLL	#	TAX	OTHER FUNDS	TOTAL
ACCOUNT NUMBER	# 101027006						
ACCOUNT TYPE	OPERATING						
BANK BALANCE	75,078.73						\$75,078.73
DEPOSITS IN TRANSIT	30,850.01						\$30,850.01
OUTSTANDING CHECKS	-118,238.41						(\$118,238.41)
ADJUSTED BANK BALANCE	(\$12,309.67)		\$0.00		\$0.00		(\$12,309.67)
BEGINNING CASH - PER BOOKS	11,249.25						\$11,249.25
RECEIPTS*	190,647.00						\$190,647.00
TRANSFERS BETWEEN ACCOUNTS							\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2							\$0.00
CHECKS/OTHER DISBURSEMENTS*	179,398.00						\$179,398.00
ENDING CASH - PER BOOKS	\$22,498.25		\$0.00		\$0.00		\$22,498.25

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*Numbers should balance (match) TOTAL RECEIPTS and
TOTAL DISBURSEMENTS lines on MOR-7

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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1. Margot Saldivar	11/30/2016					
2. Robert Saldivar	7,454.00					
3.	8,708.00					
4.						
5.						
6.						
TOTAL INSIDERS (MOR-1)	\$16,162.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PROFESSIONALS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.						
2.						
3.						
4.						
5.						
6.						
TOTAL PROFESSIONALS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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Revised 07/01/98